

Pursuant to Article 34 paragraph 3 of the Law on Securities, the INTESA SANPAOLO BANKA d.d. BOSNA I HERCEGOVINA, in the capacity of the Issuer and the Requester, hereby issued the following:

REPORT

on the total amount and number of registered and paid shares

1. Pursuant to the Decision of the General Shareholders Meeting of INTESA SANPAOLO BANKA d.d. BOSNA I HERCEGOVINA No. GSM_10.11.2008_4 of 10.11.2008, the INTESA SANPAOLO BANKA d.d. BOSNA I HERCEGOVINA, has issued through a public offering a total of 81,492 regular (ordinary) shares, series D. The nominal value of one share was BAM 100.00 while the selling price of one share was BAM 480.00.

2. The shares (both with the right of pre-emption and the remaining/free part of the issue) were registered within 8 days from the date of issuing the public call for registry of shares from 28 November 2008 to 8 December 2008. The shares of the remaining, free part of the issue were paid in the period from 10.12.2008 to 15.12.2008. The shareholders of the Bank who exercised the right of pre-emption paid for the shares in the period from 10.12.2008 to 20.12.2008.

The shares of the new issue were paid in money, which was applied both to the right of pre-emption and to the free part of shares.

3. The Securities Commission of FBiH issued a Decision No: 03/1-19-590/08 of 22.12.2008, declaring the issue of the regular (ordinary) shares as successful, and defining that the total amount of registered and paid shares amounted to BAM 39,116,160.00, i.e. that a total of 81,492 regular (ordinary) shares was registered and paid by 2 buyers in the said issue.

4. This report will be issued in one daily newspaper in the territory of Federation of Bosnia and Herzegovina.

INTESA SANPAOLO BANKA D.D. BOSNA I HERCEGOVINA